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Reliance Natural Resources Limited  
H Block, 1st Floor  
Dhirubhai Ambani Knowledge City  
Navi Mumbai 400 710

Tel: +91 22 3038 6286  
Fax: +91 22 3037 6622  
www.rnrl.in

October 26, 2007

**Exemption No : 82-35009**

Mr. Paul M. Dudek  
Securities and Exchange Commission  
Division of Corporation Finance  
Office of International Corporate Finance  
100 F Street, NE  
Washington, DC 20549  
USA

**SUPPL**

Dear Mr. Dudek

**Sub : Disclosures made to Indian Stock Exchanges**

We refer to your letter granting exemption under Rule 12g3-2(b) of the Securities Act, 1934 and wish to inform you that we have submitted following letters to the Stock Exchanges in India as per requirements under the Listing Agreement executed with them.

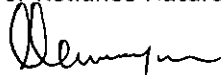
**Sr.No.**

**Particulars**

1. Letters dated October 26, 2007 making disclosures under Regulation 7(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 and under Regulation 13(6) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 on conversion of warrants into equity shares by AAA Power Systems (Global) Private Limited.

Copies of the above letters are enclosed herewith for information and records.

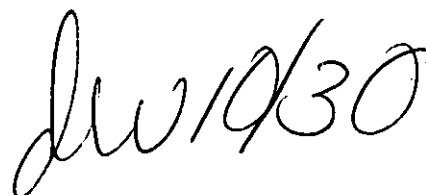
Yours faithfully  
For Reliance Natural Resources Limited

  
Ashish S Karyekar  
Dy. Company Secretary

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FINANCIAL



October 26, 2007

The General Manager  
The Bombay Stock Exchange Limited  
Corporate Relationship Dept.  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Building, P J Towers  
Dalal Street, Fort  
Mumbai 400 001  
Telephone: 2272 1121-22  
2272 3121, 2272 3719  
Facsimile: 2272 2037, 39 /2041-2061

Dear Sir,

**Sub.: Disclosures on conversion of warrants into Equity Shares**

We enclose herewith the following disclosures as received from M/s AAA Power Systems (Global) Private Limited on conversion of warrants into equity shares.

1. Disclosure as required under Regulation 7(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 (the "Regulations"). Annexure A
2. Disclosure as required under Regulation 13(6) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992. Annexure B

Kindly acknowledge the receipt of the same.

Yours faithfully  
For Reliance Natural Resources Limited

  
Ashish S Karyekar  
Dy. Company Secretary

Encl : a/a

October 26, 2007

National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No.C/1, G Block  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai 400 051  
Telephone: 2659 8235/36,  
2659 8100-8114, 2659 8452  
Facsimile: 2659 8237/38

Dear Sir,


**Sub : Disclosures on conversion of warrants into Equity Shares**

We enclose herewith the following disclosures as received from M/s AAA Power Systems (Global) Private Limited on conversion of warrants into equity shares.

1. Disclosure as required under Regulation 7(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 (the "Regulations"). Annexure A
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Kindly acknowledge the receipt of the same.

Yours faithfully  
For Reliance Natural Resources Limited

  
Ashish S Karyekar  
Dy. Company Secretary

Encl : a/a

**FORMAT FOR DISCLOSURE OF DETAILS OF ACQUISITION TO  
STOCK EXCHANGES BY TARGET COMPANY, IN TERMS  
OF REGULATION 7(3)**

Name of the Target company	Reliance Natural Resources Limited	
Date of reporting	26.10.2007	
Names of the stock exchanges where the shares of the target company are listed	(i) Bombay Stock Exchange Limited (ii) The National Stock Exchange of India Ltd.	
Details of the acquisition/sale received in terms of Reg. 7(4) and 7(1A)		
Names of the acquirers/sellers and PACs with them*	AAA Power Systems (Global) Private Ltd, Shri Anil D. Ambani, Smt Tina A. Ambani, Jaianmol A. Ambani, Jaianshul A. Ambani, Smt. Kokila D. Ambani, Reliance Innoventures Private Limited, Hansdhawani Trading Company Private Ltd, Sonata Investments Limited, Reliance Capital Limited.	
Date of Acquisition/sale	22.10.2007	
Date of intimation by acquirer/seller	25.10.2007	
Mode of acquisition (e.g., open market / public issue / rights issue / preferential allotment / inter se transfer etc.)	Subscription upon conversion of warrants into Equity Shares.	
Mode of sale (e.g., open market / MOU / off market etc.)	Not applicable	
Particulars of acquisition / sale	Number	% w.r.t. total paid-up capital of Target Company
(a) Shares/Voting rights (VR) of the acquirer / seller before acquisition/sale	735,608,142	49.93%
(b) Shares/ voting rights acquired/sold	16,00,00,000	4.91%
(c) Shares/VR of the acquirer/seller after acquisition/sale	895,608,142	54.84%
Paid-up capital/total voting capital of the target company before the said acquisition	147,31,30,422 Equity Shares of Rs. 5 each	
Paid-up capital/total voting capital of the target company after the said acquisition	163,31,30,422 Equity Shares of Rs. 5 each	

**Note :**

The warrants were acquired on 28<sup>th</sup> April, 2006. The conversion of warrants as aforesaid does not involve any fresh acquisition by purchase of shares. This disclosure is by way of abundant caution to inform of the said conversion.

\* Includes names of only those members of the Group as disclosed in terms of Regulation 3(1)(e)(i) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 1997, who actually hold shares in the Target Company.

For Reliance Natural Resources Limited

  
Ashish S Karyekar  
Dy. Company Secretary

Place : Mumbai

Date : 26.10.2007



# FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992  
[Regulation 13 (3) and (6)]

## Regulation 13(6) – Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

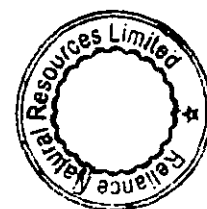
Name & address of shareholders	Shareholding prior to acquisition/sale	No. & % of shares/voting rights acquired/sold	Receipt of allotment advice/acquisition of shares /sale-of shares – specify	Date of intimation to company	Mode of acquisition on (market purchase/public rights/preferential offer etc.)	No. & % of shares/voting rights post-acquisition/sale	Trading member through whom the trade was executed with SEBI Registrant on no. of the TM	Exchange on which the trade was executed	Buy quantity (Transfer)	Buy value	Sell quantity	Sell value
AAA Power Systems (Global) Private Limited 3 <sup>rd</sup> Floor, Reliance Energy Centre Santa Cruz East Mumbai 400055 022 3032 7409	69,82,41,254 (47.40%)	16,00,00,000 (5.15%)	23.10.07	25.10.2007	Please Refer Note	85,82,41,254 (52.55%)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Note :  
Subscription for conversion of warrants into equity shares.

Place: Mumbai  
Date : 26.10.2007

For Reliance Natural Resources Limited

END



*Ashish S Karyekar*  
Ashish S Karyekar  
Dy. Company Secretary